

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

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December 12, 2008

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Hill City School District 51-2  
Limited Tax General Obligation Certificates, Series 2008

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

  
Todd Meierhenry

TVM:ts  
Encl.

RECEIVED

12-12-2008

SD SSC OF CLERK

1857830

HILL CITY SCHOOL DISTRICT 51-2  
PENNINGTON COUNTY  
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2008

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Hill City School District.
2. Designation of issue: Limited Tax General Obligation Certificates,  
Series 2008
3. Date of issue: December 15, 2008.
4. Purpose of issue: The proceeds of this issue, combined with interest earnings, will be  
used for the purpose of providing funds for an addition to, and  
renovation of, the middle school.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$4,100,000.
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 9<sup>th</sup> day of December 2008.

  
By: Jane Edlund  
Its: Business Manager

# BOND DEBT SERVICE

## HILL CITY SCHOOL DISTRICT No. 51-2 PENNINGTON COUNTY, SOUTH DAKOTA Limited Tax General Obligation Certificates, Series 2008 (Assumes Bank-Qualified, S&P A+ Rated Transaction) 2024 Final Maturity; Interest-Only First 5 Fiscal Years Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2009			118,688.25	118,688.25	
01/15/2010			98,906.88	98,906.88	
06/30/2010					217,595.13
07/15/2010			98,906.88	98,906.88	
01/15/2011			98,906.88	98,906.88	
06/30/2011					197,813.76
07/15/2011			98,906.88	98,906.88	
01/15/2012			98,906.88	98,906.88	
06/30/2012					197,813.76
07/15/2012			98,906.88	98,906.88	
01/15/2013			98,906.88	98,906.88	
06/30/2013					197,813.76
07/15/2013	40,000	4.125%	98,906.88	138,906.88	
01/15/2014			98,081.88	98,081.88	
06/30/2014					236,988.76
07/15/2014	70,000	4.125%	98,081.88	168,081.88	
01/15/2015			96,638.13	96,638.13	
06/30/2015					264,720.01
07/15/2015	80,000	4.125%	96,638.13	176,638.13	
01/15/2016			94,988.13	94,988.13	
06/30/2016					271,626.26
07/15/2016	100,000	4.250%	94,988.13	194,988.13	
01/15/2017			92,863.13	92,863.13	
06/30/2017					287,851.26
07/15/2017	130,000	4.375%	92,863.13	222,863.13	
01/15/2018			90,019.38	90,019.38	
06/30/2018					312,882.51
07/15/2018	160,000	4.625%	90,019.38	250,019.38	
01/15/2019			86,319.38	86,319.38	
06/30/2019					336,338.76
07/15/2019	250,000	4.750%	86,319.38	336,319.38	
01/15/2020			80,381.88	80,381.88	
06/30/2020					416,701.26
07/15/2020	400,000	4.550%	80,381.88	480,381.88	
01/15/2021			71,281.88	71,281.88	
06/30/2021					551,663.76
07/15/2021	665,000	5.125%	71,281.88	736,281.88	
01/15/2022			54,241.25	54,241.25	
06/30/2022					790,523.13
07/15/2022	700,000	4.800%	54,241.25	754,241.25	
01/15/2023			37,441.25	37,441.25	
06/30/2023					791,682.50
07/15/2023	735,000	4.950%	37,441.25	772,441.25	
01/15/2024			19,250.00	19,250.00	
06/30/2024					791,691.25
07/15/2024	770,000	5.000%	19,250.00	789,250.00	
06/30/2025					789,250.00
	4,100,000		2,552,955.87	6,652,955.87	6,652,955.87